

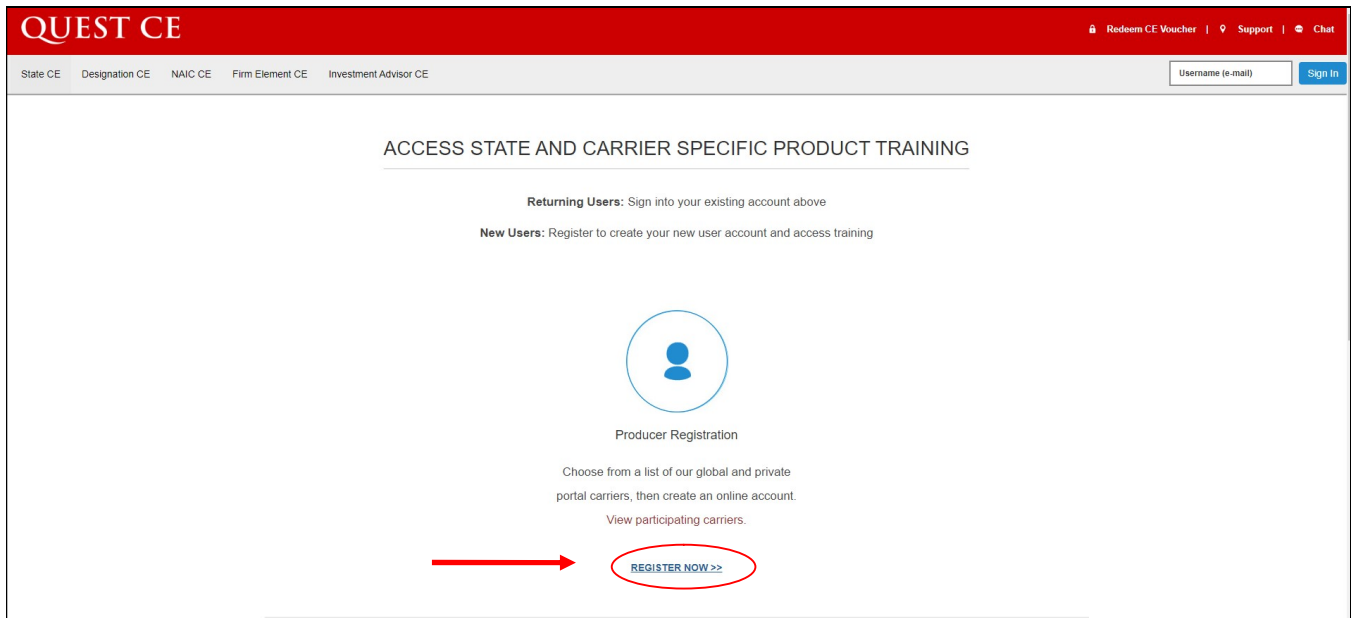
Annuities Product Training

Via Quest CE

New Agent Instructions

Power Select Builder, Power Select Plus Income, Power Select Builder 8 & Power Select Advisory Index Annuity Products

1. Go to <https://learn.questce.com/naicsuitability/>
2. Click **Register Now** to create your account.



QUEST CE

Redeem CE Voucher | Support | Chat

State CE | Designation CE | NAIC CE | Firm Element CE | Investment Advisor CE

Username (e-mail) Sign In

ACCESS STATE AND CARRIER SPECIFIC PRODUCT TRAINING

Returning Users: Sign into your existing account above

New Users: Register to create your new user account and access training

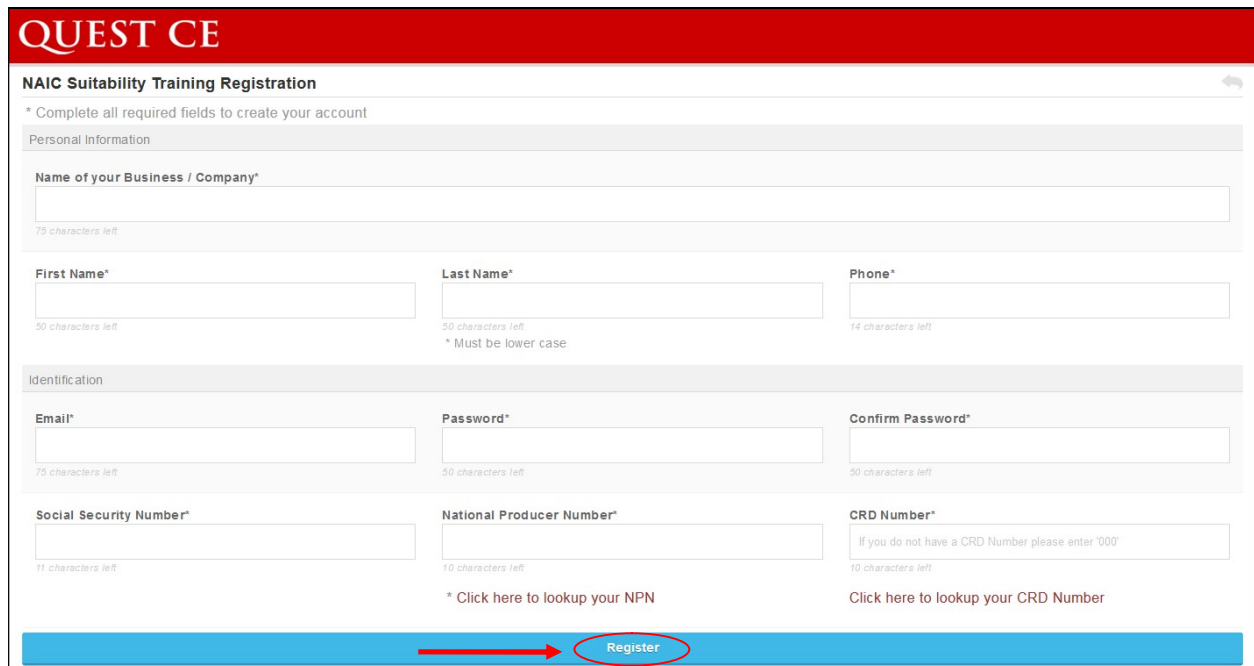
Producer Registration

Choose from a list of our global and private portal carriers, then create an online account.

View participating carriers.

REGISTER NOW >>

3. Enter your information into the required fields to create your account. Click **Register** to proceed.
Note: If the NPN & CRD fields are not applicable, please enter a 0000000000 to proceed.



QUEST CE

NAIC Suitability Training Registration

* Complete all required fields to create your account

Personal Information

Name of your Business / Company*

75 characters left

First Name*

50 characters left

Last Name*

50 characters left

* Must be lower case

Phone*

14 characters left

Identification

Email*

75 characters left

Password*

50 characters left

Confirm Password*

50 characters left

Social Security Number*

11 characters left

National Producer Number*

10 characters left

CRD Number*

If you do not have a CRD Number please enter '000'

10 characters left

* Click here to lookup your NPN

Click here to lookup your CRD Number

Register

4. Complete the 3-step registration process to begin your training. Click **Continue to Step 1**.

The screenshot shows a web interface with a red 'Q' logo in the top left. The main heading is 'Welcome Financial advisor'. Below it, a box contains the text 'Please read the registration instructions below.' followed by 'Annuity Suitability Model Regulation Training'. It states: 'You will be taken through a three step process in order to begin training: 1. Pick your State-Specific Annuity Suitability Training 2. Pick the Carrier(s) you are appointed with 3. Pick your Product-Specific Training'. A tip follows: 'Tip: You must proceed through all three steps of the registration process to successfully access your training account dashboard and begin completing courses. In the future, you will be able to login directly to your existing account to access training immediately.' Below this is 'NY Best Interest Training' with instructions to select the 'Best Interest for NY Regulation 187' course. At the bottom, a blue bar contains a red arrow pointing to a button labeled 'Continue to Step 1'.

Registration Step 1: Click on **Skip Step #1** to bypass the state annuity course selection and proceed to the Power Select Index Annuities product specific training.

The screenshot shows 'Step 1: Pick your State-Mandated Annuity Suitability Training'. It has three sections: 'State-Specific Training (Apply Hours Towards Insurance CE Credit)' with a 'State Training + CE Credit' button; 'State-Specific Training (Non-CE Credit)' with a 'State Training Only' button; and 'Skip Step #1' with the text 'Bypass the State-Specific Annuity Suitability Training selection.' and a 'Skip Step #1' button. A red arrow points to the 'Skip Step #1' button.

Registration Step 2: Select **Independent (Unaffiliated)** from the **Broker Dealer** drop-down list and check the box for **Corebridge Financial Annuities (formerly AIG)** in the **Carriers** section.

The screenshot shows 'Step 2 – Select your Broker Dealer/ BGA/ Independent Firm from the drop down list. Then select the Carrier(s) you are appointed with from the list below:'. It features a 'Broker Dealer' dropdown menu with 'INDEPENDENT (UNAFFILIATED)' selected, indicated by a red arrow. Below is a 'Carriers' section with two columns of checkboxes. 'Corebridge Financial Annuities (formerly AIG)' is checked in the first column, also indicated by a red arrow. The second column lists other carriers like Nationwide Mutual Insurance Company, New York Life Insurance Company, etc. At the bottom, a blue bar contains a red arrow pointing to a button labeled 'Continue'.

For financial professional use only.

Not for use with the public.

Corebridge Financial and Quest CE are not affiliated

I5281FL1.20

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5. Registration Step 3: Check the box for **Corebridge Index Annuity Product Training (I5281LS.19)** to access the Power Select Index Annuities product training.

Q

- ☐ AIG Annuities - Assured Edge Advisory Product Training (F5705AD.2)
Description: Assured Edge Advisory Product Training F5705AD.2
- ☐ AIG Annuities - Assured Edge Income Achiever Product Training (F5705AC.6)
Description: Assured Edge Income Achiever Product Training F5705AC.6
- ☐ AIG Annuities - Assured Edge NY Product Training (F5705NY.4)
Description: Assured Edge NY Product Training F5705NY.4
- ☐ AIG Annuities - Assured Edge Product Training (F5705PT.8)
Description: Assured Edge Product Training F5705PT.8
- ☐ AIG Annuities - Fixed and Income Product-Specific Training (FIXEDALL0321)
Description: Fixed, Deferred Income and Single-Premium Immediate Annuity Training
- ☐ AIG Annuities - Index Annuity Product Specific Training (I5281PNY.1)
Description: Power Index Premier NY and Power Index 5 NY
- ☐ AIG Annuities - Power 10 Protector Index Annuity Training (I5281CB.1)
Description: Power Protector Index Annuities
- ☐ AIG Annuities - Power 5 & 7 Protector Index Annuity Training (I5281CB.15)
Description: Power Protector Index Annuities
- ☐ AIG Annuities - Power Index Advisory Training (J5281PA.1)
Description: Power Advisory Index Annuity Training
- ☐ AIG Annuities - Variable Annuity Product Specific Training (R5026PT.42)
Description: Polaris Platinum III Variable Annuity
- ☒ **Corebridge Index Annuity Product Training (I5281LS.19)**
Description: Covers Power Select Advisory, Power Select Builder, Power Select Builder 8 and Power Select Plus Income

Select Courses

Complete the Personal Profile Security Setup questionnaire.

Q Training Profile

Welcome Financial advisor

Please use the menu to the left

NAIC Suitability Training (Product)

Status	Title
Not Started	Corebridge Index A

Personal Profile Security Setup

To help us provide a secure environment for your information, please complete the security question setup below.

- * You must complete all 3 questions in order to proceed.
- * Each answer must contain 6 characters or more.

Question 1: *

Select one question

Question 2: *

Select one question

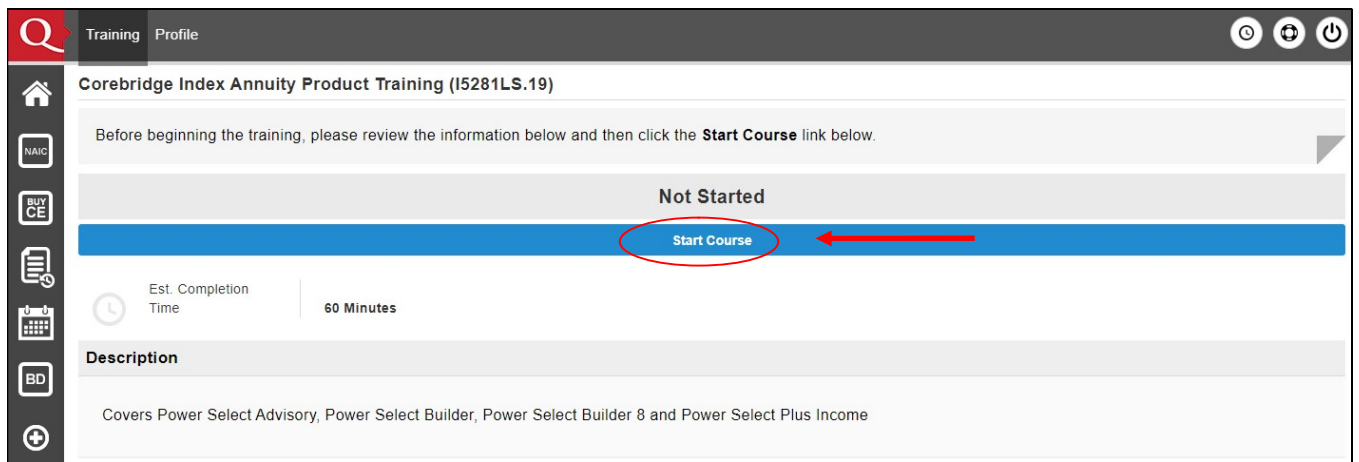
Question 3: *

Select one question

Content Exam

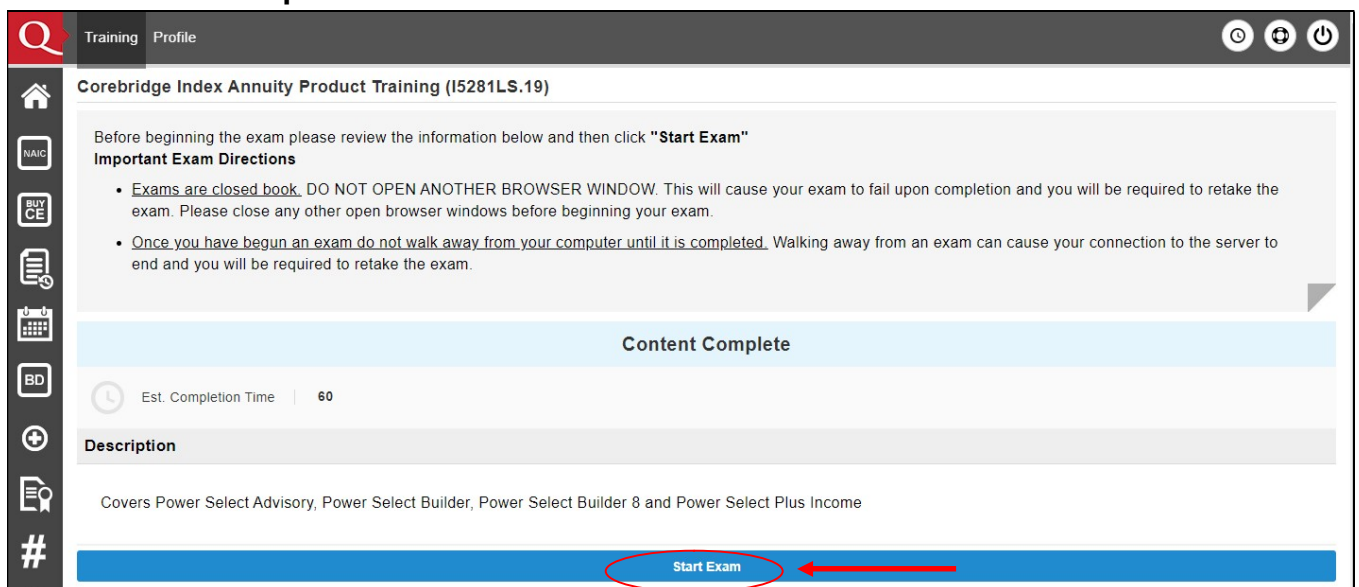
Start

6. Click **Start** to access the AIG Annuities product-specific training for the Power Select Index Annuity products and complete the course.



7. Once you have finished, click on the **Start Exam** button and then click **Continue** to confirm an exam question. Then answer a one-question attestation to mark the course *Complete*.

On the final screen, you will have the option to print your certificate by clicking on **Open Certificate of Completion**.



Training Profile

Corebridge Index Annuity Product Training (I5281LS.19)

Before beginning the exam please review the information below and then click "Start Exam"

Important Exam Directions

- Exams are closed book. DO NOT OPEN ANOTHER BROWSER WINDOW. This will cause your exam to fail upon completion and you will be required to retake the exam. Please close any other open browser windows before beginning your exam.
- Once you have begun an exam do not walk away from your computer until it is completed. Walking away from an exam can cause your connection to the server to end and you will be required to retake the exam.

By clicking the Continue button below, I certify my understanding that course exams are to be completed in one sitting and I will not leave my computer until the exam is completed. I further acknowledge that if I do leave my computer, the connection to the server may end and I will be required to retake the exam from the beginning.

Est. Completion Time 60

Description

Covers Power Select Advisory, Power Select Builder, Power Select Builder 8 and Power Select Plus Income

Continue Cancel

Start Exam

1. I attest to completing and understanding the Product Specific annuity training as required by the NAIC Suitability in Annuity Transaction Model Regulation. I have suitable knowledge to solicit sales of this annuity product. I understand that I may contact my supervisor or compliance department if I require additional information or training.

☐ No
☒ Yes

Question 1 of 1

Submit Answer

The response you gave is correct.

Question: I attest to completing and understanding the Product Specific annuity training as required by the NAIC Suitability in Annuity Transaction Model Regulation. I have suitable knowledge to solicit sales of this annuity product. I understand that I may contact my supervisor or compliance department if I require additional information or training.

Correct Response: Yes

Continue

Q

Training

Profile

Home

NAIC

BUY CE

Calendar

BD

Corebridge Index Annuity Product Training (I5281LS.19)

Print Certificate

Open Certificate of Completion

!

Status

You passed! Training is Complete

Calendar

Date

4/6/2023 2:02:58 AM(Central)

Document

Evaluation

To provide feedback or report difficulties caused by the online education delivery method please email support@questce.com