

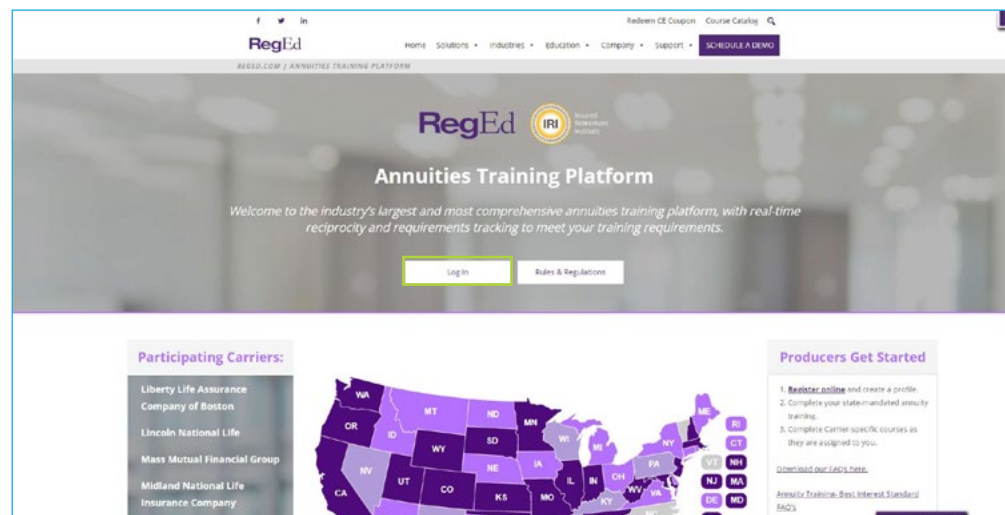
Pacific Life Product Training on RegEd

This guide provides the steps required to complete the Pacific Life Product Training on the RegEd website.

1

Complete the Pacific Life Product Training by clicking the link below to get to the RegEd website:

<https://www.reged.com/annuities-training-platform/>

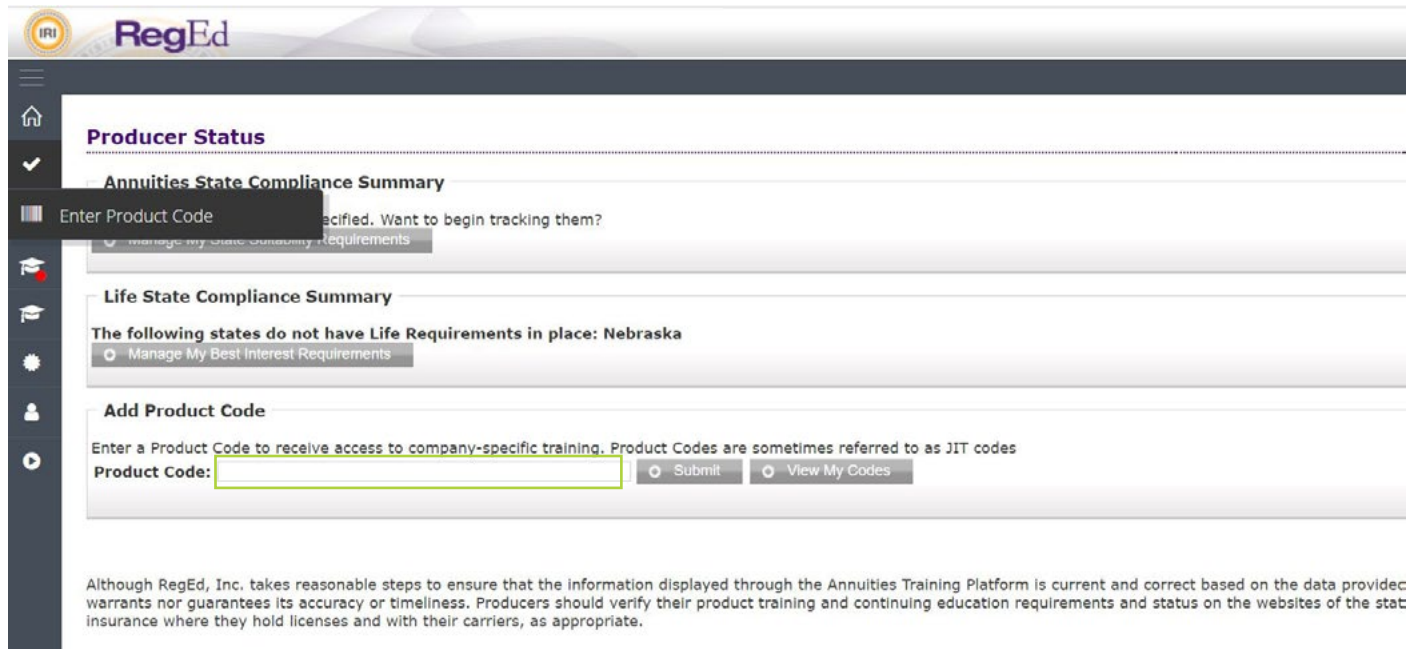


Note: If the link does NOT work, please copy and paste it into Google Chrome or Microsoft Edge to access the website.

Once you are at the site, log in from the box in the center of the website page under Annuities Training Platform. If you haven't registered at the site before, click the **Register Online** button on the right-hand side and complete the required form.

2

On the main Producer Status page, any outstanding state insurance requirements will appear.



RegEd

Producer Status

Annuities State Compliance Summary

Enter Product Code [] specified. Want to begin tracking them?

Life State Compliance Summary

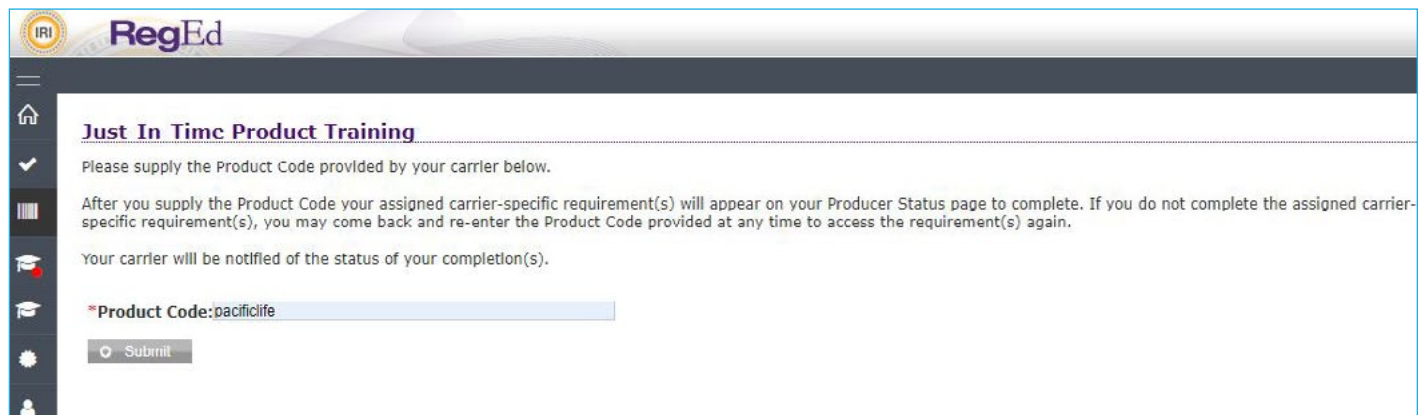
The following states do not have Life Requirements in place: Nebraska

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code: []

Although RegEd, Inc. takes reasonable steps to ensure that the information displayed through the Annuities Training Platform is current and correct based on the data provided, we do not warrant or guarantee its accuracy or timeliness. Producers should verify their product training and continuing education requirements and status on the websites of the state insurance where they hold licenses and with their carriers, as appropriate.



RegEd

Just In Time Product Training

Please supply the Product Code provided by your carrier below.

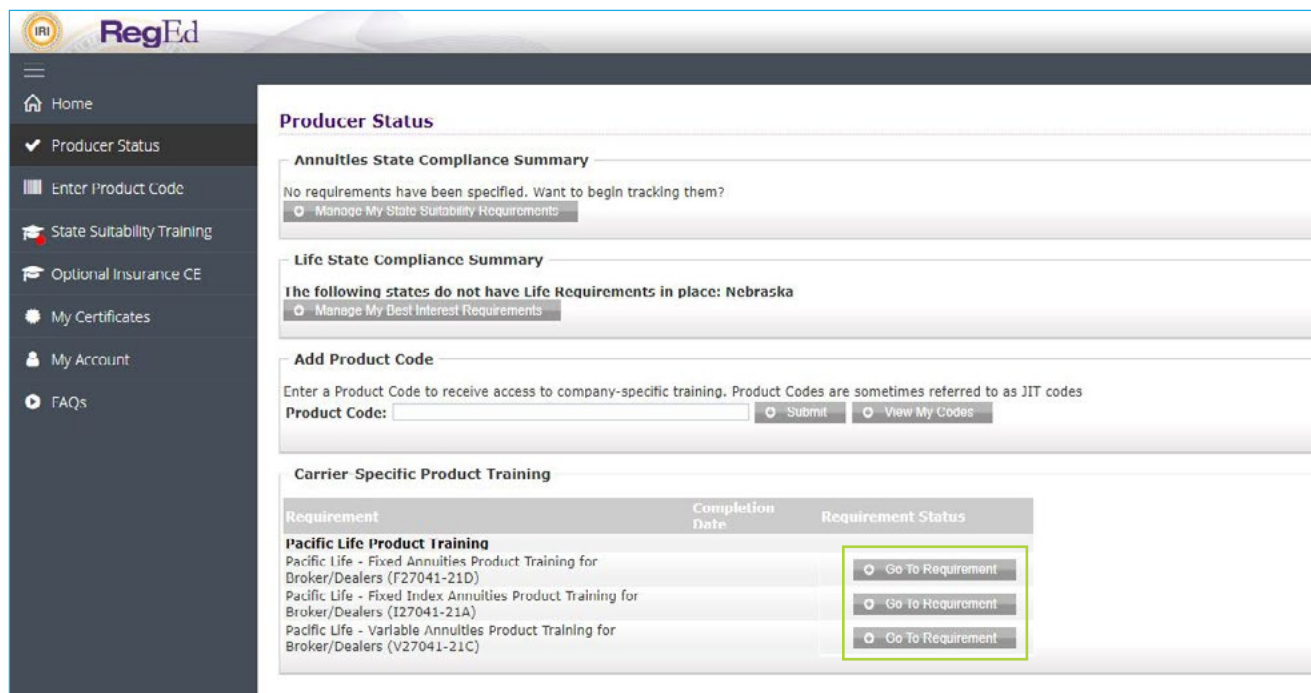
After you supply the Product Code your assigned carrier-specific requirement(s) will appear on your Producer Status page to complete. If you do not complete the assigned carrier-specific requirement(s), you may come back and re-enter the Product Code provided at any time to access the requirement(s) again.

Your carrier will be notified of the status of your completion(s).

Product Code: pacificlfe

On the left-hand side, click the **Enter Product Code** button and enter **pacificlfe** in the product code field (this is not case sensitive). Then click the **Submit** button.

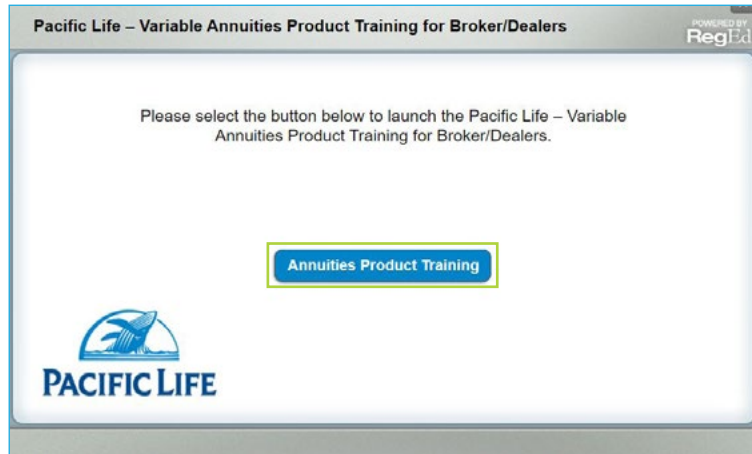
- 3 Under Carrier-Specific Product Training, click the **Go To Requirement** buttons for one of the three modules. The three modules we offer are fixed annuities, fixed indexed annuities, and variable annuities.



The screenshot shows the RegEd website interface. On the left is a dark sidebar with navigation links: Home, Producer Status (selected), Enter Product Code, State Suitability Training, Optional Insurance CE, My Certificates, My Account, and FAQs. The main content area is titled 'Producer Status' and includes sections for 'Annuities State Compliance Summary', 'Life State Compliance Summary', and 'Add Product Code'. The 'Carrier Specific Product Training' section contains a table with three rows, each representing a different annuity product and featuring a 'Go To Requirement' button highlighted with a green box.

Requirement	Completion Date	Requirement Status
Pacific Life Product Training Pacific Life - Fixed Annuities Product Training for Broker/Dealers (F27041-21D)		Go To Requirement
Pacific Life - Fixed Index Annuities Product Training for Broker/Dealers (I27041-21A)		Go To Requirement
Pacific Life - Variable Annuities Product Training for Broker/Dealers (V27041-21C)		Go To Requirement

- 4 Click the **Annuities Product Training** button to view the Pacific Life Product Training module.

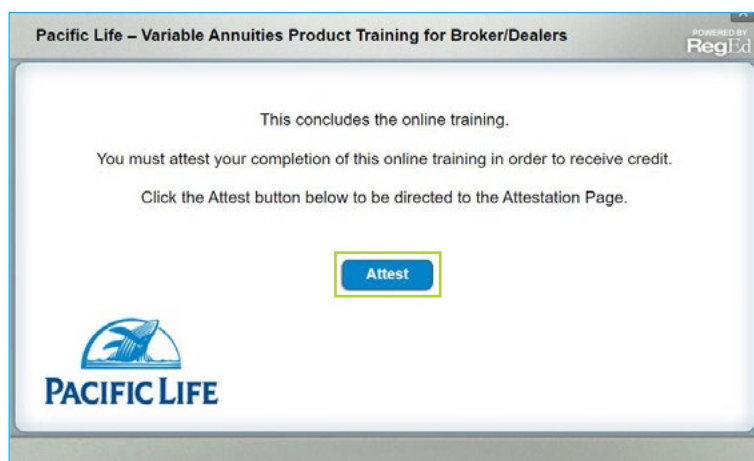


The screenshot shows the launch screen for the Pacific Life - Variable Annuities Product Training for Broker/Dealers module. It features a header with the title and 'POWERED BY RegEd'. The main text instructs the user to select a button to launch the training. A blue button labeled 'Annuities Product Training' is highlighted with a green box. The Pacific Life logo is visible in the bottom left corner.

- 5 The Product Training module is in a PDF file. **Please review all pages of the training module.** After you have reviewed the entire module, close the PDF file.



- 6 Click the **Attest** button to receive credit for completing the course.



- 7 Read the disclosure, and then click the **Certify** button.

Pacific Life - Variable Annuities Product Training for Broker/Dealers(V27041-21C)

Current Section of Exam - 1 Number of Exam Sections - 1 Exam Question - 1 of 1	Exam Section Score - 0 Required Section Score - 1 Total Score for Completed Sections - 0
--	--

Question

I understand I must follow my broker/dealer's processes for submitting business, and the availability of these products is subject to my broker/dealer's approval.

I confirm that Pacific Life makes available for my review and client use the applicable variable annuity prospectus and/or the fixed annuity contract summary disclosure which have detailed information about the product training module designed by Pacific Life to meet product training requirements under state suitability or other laws. I understand that my completion of this training is a prerequisite to my recommendation.

Answers

Certify

8

When the **Certify** button turns green, click the **Continue** button to receive your certificate of completion.

Pacific Life - Variable Annuities Product Training for Broker/Dealers(V27041-21C)

Question

I understand I must follow my broker/dealer's processes for submitting business, and the availability of these products is subject to my broker/dealer's approval.

I confirm that Pacific Life makes available for my review and client use the applicable variable annuity prospectus and/or the fixed annuity contract summary disclosure which have detailed information about the product training module designed by Pacific Life to meet product training requirements under state suitability or other laws. I understand that my completion of this training is a prerequisite to my recommendation.

Answers

A Certify

Response

Thank you for your participation.

Continue

9

You can print or save your certificate. Please keep a copy for your records. After you are finished, click the **Close Window** button.

RegEd

Course Completion Record

Course number: V27041-21C

Course title: Pacific Life - Variable Annuities Product Training for Broker/Dealers

Jan 5, 2022, 1:37:08 PM

This record of successful course completion is for your personal records only. If you ordered CE for this course and would like to check the status of CE credits please return to the My Courses screen. If you need additional information, please contact RegEd.com Customer Service at 800.334.8322 Monday through Friday from 8:00 a.m. to 8:00 p.m. EST.

Download PDF

Close Window

Additional product training may be required with future product launches.
For more information, call Internal Wholesaling at (800) 722-2333.
Annuities.PacificLife.com

